

KEY FINANCIAL DATA FOR THE FISCAL YEAR ENDING JANUARY 2, 2004



	(dollars in thousands)
Net Sales	\$2,947,772
Gross Profit	1,331,741
Gross Profit as a percent of net sales	45.2%
EBITDA ⁽¹⁾	327,943
EBITDA as a percent of net sales	11.1%
Net Income	24,141
Net Cash Provided by Operating Activities	273,860
Capital Expenditures	135,153
Stockholders Equity	994,895
Total Debt	1,490,662
Total Assets	3,665,327

(1) See definition of EBITDA, page 23